



# Update Your Optum HSA



**Manage your HSA account online, with the app or call us!**

Good news! With an HSA, you're in charge of your account — not your employer, not your health insurance company and not your bank. That means that you'll want to keep your account up to date at all times so you don't miss out on any opportunities or benefits.

Take a minute now to review these key items on your account:

- Name, address and email address
- Beneficiary designation and distribution amount
- Eligible dependents
- Cardholders – request new cards or call customer service to remove old cards
- Review account for correct spending and activity

Remember, you own your HSA so you're in charge of managing your personal account information. Easily update your account online or with our mobile app. or call the number on the back of your payment card for assistance.

Health savings accounts (HSAs) are individual accounts offered through Optum Bank®, Member FDIC, or ConnectYourCare, LLC, an IRS-Designated Non-Bank Custodian of HSAs, each a subsidiary of Optum Financial, Inc. Neither Optum Financial, Inc. nor ConnectYourCare, LLC is a bank or an FDIC-insured institution. HSAs are subject to eligibility requirements and restrictions on deposits and withdrawals to avoid IRS penalties. State taxes may apply. Fees may reduce earnings on account. Flexible spending accounts (FSAs) and health reimbursement arrangements (HRAs), "Employer-Sponsored Plans," are administered on behalf of your plan sponsor by Optum Financial, Inc. or ConnectYourCare, LLC (collectively, "Optum Financial") and are subject to eligibility and restrictions. Employer-Sponsored Plans are not individually owned and amounts available under the Employer-Sponsored Plan are not FDIC insured.

This communication is not intended as legal or tax advice. Federal and state laws and regulations are subject to change. Please contact a legal or tax professional for advice on eligibility, tax treatment and restrictions. Please contact your plan administrator with questions about enrollment or plan restrictions.

1. © 2023 Optum, Inc. All rights reserved. WFB196458 227439-032023